



**2021-2023 ENROLLMENT FORM
 TENNESSEE REAL ESTATE LICENSEE PROFESSIONAL LIABILITY
 SAVE TIME ENROLL ONLINE - www.wugioe.com**

PART I: INDIVIDUAL LICENSE ENROLLMENT

LICENSE TYPE: PRINCIPLE BROKER BROKER AFFILIATE BROKER TIMESHARE

REAL ESTATE LICENSE # → <input style="width: 100%;" type="text"/>	SOCIAL SECURITY NO.* (Required by TREC for feeds) <div style="text-align: right;">Last 4 digits only</div>
NAME AS STATED ON LICENSE	BUSINESS PHONE
MAILING ADDRESS	FAX
CITY	E-MAIL
STATE	ZIP CODE

PART II: OPTIONAL FIRM LICENSE ENROLLMENT (COMPLETE ONLY IF PAYING FOR FIRM) Brokers and individuals must still apply for individual coverage. Applies only to Corporation, Partnership or LLC

FIRM NAME STATED ON LICENSE (Legal Name - NOT DBA Name)	Firm Lic. # → <input style="width: 100%;" type="text"/>
ADDRESS	BUSINESS PHONE
CITY	ZIP CODE
STATE	ZIP CODE

PART III: TENNESSEE RESIDENTS - DO YOU NEED REAL ESTATE CERTIFICATION TO ANY OF THE FOLLOWING STATE MANDATED INSURANCE PROGRAMS IN ANY OF THESE STATES - CO, IA, ID, LA, MT, NE, ND, NM, SD OR WY? If you need certification to Alaska, Kentucky or Mississippi or if your firm needs coverage certification to any of the above states, contact WUG at 800-222-4035 for instructions.

NO YES - If "Yes" list the state(s) and license number for each state.

State	License Number	State	License Number	State	License Number	State	License Number

PART IV: Do you have a professional liability insurance policy currently in force covering your duties as a real estate licensee that will expire during 2021 or 2022? NO YES If "Yes" please provide the following information.

Insurance Co. _____ Policy Dates _____

Retroactive Date _____ (1st date of continuous insurance coverage with no gaps in coverage. If not known put TBD)

What date do you request your coverage under this policy to become effective? _____

WARNING: Licensee who do not obtain an E&O Policy by January 31, 2021, will lose any previously established retroactive date (Prior Acts coverage). Your new effective date and **retroactive date** will be the 1st of the month in which your payment is received.

I warrant that I have made reasonable inquiry to provide the answers to the questions contained in this form. I further warrant that all such answers are true, correct and complete to the best of my knowledge and belief. Also, I understand that the coverage provided under this policy is claims-made coverage. If you have knowledge of any error, omission, act circumstance or situation that may give rise to a claim, it must be reported to your current insurance company before your current policy period expires. The new insurance company is not obligated to defend or pay where there is knowledge of a claim or potential claims before the beginning of the policy period.

Signature _____ Date _____

PAYMENT INSTRUCTIONS:
 Enroll online at www.wugioe.com
 (a \$5.00 convenience fee will be added to enroll on-line)
 or Make Check Payable to:
 Williams Underwriting Group

MAIL TO:
 Williams Underwriting Group
 a division of AssuredPartners
 2211 River Road
 Louisville, KY 40206

2021-2023 ENROLLMENT FORM TENNESSEE REAL ESTATE LICENSEE PROFESSIONAL LIABILITY

NOTICE: ALL PERSONS WITH AN ACTIVE real estate license (hereafter referred to as licensees) must maintain a policy of professional liability (errors & omissions) insurance to obtain or renew an active license.

Williams Underwriting Group, a Division of AssuredPartners is the program administrator for a professional liability (E&O) policy underwritten by Zurich American Insurance Company, currently rated A+ (Superior) XV by A.M. Best. All licensees and firms are eligible for this coverage. Williams Underwriting Group will certify your compliance with the law directly to the Real Estate Commission.

Our E&O policy provides the minimum TREC required limits of \$100,000/\$300,000 or your choice of limits as shown below. All limits are subject to a \$1,000 paid claim deductible per licensee.

ALL ACTIVE REAL ESTATE LICENSEES who are **ALSO APPRAISERS** may purchase an Endorsement to **include** appraisal activities with your real estate coverage. **Note: You must hold and maintain an active Tennessee real estate license for this coverage to apply.**

PLEASE INDICATE YOUR CHOICE OF LIMITS AND MONTH/YEAR COVERAGE IS TO BECOME EFFECTIVE BY CHECKING THE APPROPRIATE BOX BELOW.

Prorated Premium Chart

1-1-2021 to 1-1-2023 PAYMENT TABLE

1-1-2022 to 1-1-2023 PAYMENT TABLE

	\$100,000/ \$300,000	\$250,000/ \$750,000	\$500,000/ \$1,000,000		\$100,000/ \$300,000	\$250,000/ \$750,000	\$500,000/ \$1,000,000
January	\$272 <input type="checkbox"/>	\$430 <input type="checkbox"/>	\$525 <input type="checkbox"/>	January	\$136 <input type="checkbox"/>	\$215 <input type="checkbox"/>	\$263 <input type="checkbox"/>
February	\$261 <input type="checkbox"/>	\$412 <input type="checkbox"/>	\$503 <input type="checkbox"/>	February	\$125 <input type="checkbox"/>	\$197 <input type="checkbox"/>	\$241 <input type="checkbox"/>
March	\$249 <input type="checkbox"/>	\$394 <input type="checkbox"/>	\$481 <input type="checkbox"/>	March	\$113 <input type="checkbox"/>	\$179 <input type="checkbox"/>	\$219 <input type="checkbox"/>
April	\$238 <input type="checkbox"/>	\$376 <input type="checkbox"/>	\$459 <input type="checkbox"/>	April	\$102 <input type="checkbox"/>	\$161 <input type="checkbox"/>	\$197 <input type="checkbox"/>
May	\$227 <input type="checkbox"/>	\$358 <input type="checkbox"/>	\$438 <input type="checkbox"/>	May	\$ 91 <input type="checkbox"/>	\$143 <input type="checkbox"/>	\$175 <input type="checkbox"/>
June	\$215 <input type="checkbox"/>	\$340 <input type="checkbox"/>	\$416 <input type="checkbox"/>	June	\$ 79 <input type="checkbox"/>	\$125 <input type="checkbox"/>	\$153 <input type="checkbox"/>
July	\$204 <input type="checkbox"/>	\$323 <input type="checkbox"/>	\$394 <input type="checkbox"/>	July	\$ 68 <input type="checkbox"/>	\$108 <input type="checkbox"/>	\$131 <input type="checkbox"/>
August	\$193 <input type="checkbox"/>	\$305 <input type="checkbox"/>	\$372 <input type="checkbox"/>	August	\$ 57 <input type="checkbox"/>	\$ 90 <input type="checkbox"/>	\$109 <input type="checkbox"/>
September	\$181 <input type="checkbox"/>	\$287 <input type="checkbox"/>	\$350 <input type="checkbox"/>	September	\$ 45 <input type="checkbox"/>	\$ 72 <input type="checkbox"/>	\$ 88 <input type="checkbox"/>
October	\$170 <input type="checkbox"/>	\$269 <input type="checkbox"/>	\$328 <input type="checkbox"/>	October	\$ 34 <input type="checkbox"/>	\$ 54 <input type="checkbox"/>	\$ 66 <input type="checkbox"/>
November	\$159 <input type="checkbox"/>	\$251 <input type="checkbox"/>	\$306 <input type="checkbox"/>	November	\$ 23 <input type="checkbox"/>	\$ 36 <input type="checkbox"/>	\$ 44 <input type="checkbox"/>
December	\$147 <input type="checkbox"/>	\$233 <input type="checkbox"/>	\$284 <input type="checkbox"/>	December	\$ 11 <input type="checkbox"/>	\$ 18 <input type="checkbox"/>	\$ 22 <input type="checkbox"/>
Add Appraisal Coverage (Individual only) <input type="checkbox"/> \$200			Add Appraisal Coverage (Individual only) <input type="checkbox"/> \$100				
Add Personal Identity Coverage (Individual only) <input type="checkbox"/> \$ 30			Add Personal Identity Coverage (Individual only) <input type="checkbox"/> \$ 15				
Add Contingent Bodily Injury and Property Damage for Real Estate Services which includes Property Management Services <input type="checkbox"/> \$ 50			Add Contingent Bodily Injury and Property Damage for Real Estate Services which includes Property Management Services <input type="checkbox"/> \$ 25				

1. The box checked above is your premium due..... \$ _____
2. If you are also paying for the company (firm) please complete Part II on the reverse side and add the premium for the firm.....+ \$ _____

Optional Coverages Available: 2021- 2023 Term

3. Appraisal Endorsement- must have active real estate license (individual licensee only) - add \$ 200.....+ \$ _____
4. Personal Identity Coverage (individual licensee only) - add \$30.....+ \$ _____
5. Add Contingent BI/PD for Real Estate which includes Property Management Services - add \$50 Individual- add \$50 Firm- add \$100 Both+ \$ _____
- Premium Chosen for Firm: \$ _____
6. **Total premium due**.....\$ _____

IMPORTANT NOTICE: ALL PREMIUMS WILL BECOME FULLY EARNED ONCE COVERAGE IS IN EFFECT. Enrollment can be made on-line at www.wugioe.com. AMEX, Visa, Mastercard or Discover accepted. There is a \$5.00 convenience fee for on-line enrollment Credit card payments will not be accepted by mail, phone, fax or email.

In order for you to be compliance with the TREC certification requirements all premiums and invoices must be received by December 17th to assure your certification to the commission by their deadline. Payments received after December 17, 2020, may be subject to a late renewal fee as imposed by the TREC. Neither Williams Underwriting Group nor the insurance company will be responsible for any delay in the issuance of a license or certificate where forms and payments are received after December 17, 2020