2019 INDEPENDENT CARRIER ENROLLMENT/RENEWAL FORM
COLORADO REAL ESTATE LICENSEE PROFESSIONAL LIABILITY INSURANCE
SAVE TIME ENROLL ONLINE - www.wugieo.com

PART I: INDIVIDUAL LICENSEE ENROLLMENT/RENEWAL
ARE YOU AN ACTIVE MEMBER OF CAR? □ YES □ NO IF YES, PROVIDE NRDS NO.
IF YOU HAVE A PERMANENT LICENSE ID ENTER HERE →

NAME AS STATED ON LICENSE

MAILING ADDRESS

BUSINESS PHONE

FAX

CITY

STATE

ZIP CODE

E-MAIL

SOCIAL SECURITY NO.*

Last 4 digits

PART II: ENTITY LICENSEE ENROLLMENT/RENEWAL (COMPLETE ONLY IF PAYING FOR ENTITY)
Applies only to Corporation, Partnership or LLC

ENTITY NAME STATED ON LICENSE (Legal Name - NOT DBA Name)

ENTITY Lic. # →

ADDRESS

Secretary of State State ID →

BUSINESS PHONE

Only required for new entity

CITY

STATE

ZIP CODE

PART III: COLORADO RESIDENTS - DO YOU NEED ERRORS & OMISSION COVERAGE CERTIFICATION TO OTHER STATE MANDATED INSURANCE PROGRAMS? Please Contact us if you need certification to the Tennessee Real Estate Commission.

NO □ YES □ If “Yes” list the state(s) and license number for each state.

State | License Number |
------|---------------|
|       |               |

State | License Number |
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State | License Number |
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|       |               |

PART IV: Do you have a professional liability insurance policy currently in force covering your duties as a real estate licensee?

NO □ YES □ If “Yes” please provide the following information.

Insurance Co.

Policy Dates

What date do you request your coverage under this proposed policy to become effective?

I individually or on behalf of the above named entity warrant that I have made reasonable inquiry to provide the answers to the questions contained in this form. I further warrant that all such answers are true, correct and complete to the best of my knowledge and belief. Also, I understand that the coverage provided under this policy is claims-made coverage. If you have knowledge of any error, omission, act, circumstance or situation that may give rise to a claim, it must be reported to your current insurance company before your current policy period expires.

Signature

Date

Form must be signed & dated for coverage to apply.

PAYMENT INSTRUCTIONS:
Enroll online at www.wugieo.com
(a $5.00 convenience fee will be added to enroll on-line)
or Make Check Payable to:
Williams Underwriting Group

MAIL TO:
Williams Underwriting Group - CO
Department 8310
Carol Stream, IL 60122-8310

NOTE: Mailing address is correct!
No P.O. Box or Street Address needed!

SEE REVERSE SIDE FOR PREMIUMS

WARNING!* Licenses who do not obtain E&O coverage or before January 31, 2019 will lose any previously established retroactive date (i.e., "Prior Acts" Coverage). Your new retroactive date will be the 1st of the month in which your payment is received, which will coincide with your policy effective date. Further, if you do not obtain professional liability insurance coverage by January 31, 2019 your license may be placed on inactive status by the Colorado Real Estate Commission.

* Only applies to coverage purchased through the Williams Underwriting Group program. Other carriers may have their own and/or other requirement.

OVERNIGHT ADDRESS / RETURN RECEIPT
Williams Underwriting Group,
a Division of AssuredPartners
2211 River Road, Louisville, KY 40206
800-222-4035

THIS FORM MAY BE COPIED
2019
ENROLLMENT/RENEWAL FORM
COLORADO REAL ESTATE LICENSEE PROFESSIONAL LIABILITY INSURANCE

NOTICE: ALL PERSONS WITH AN ACTIVE real estate license and all licensed Entities such as Corporations, Partnerships and LLC’s that have licensees attached to their firm (hereafter referred to as licensees) must maintain a policy of professional liability (E & O) insurance to maintain an active license.

Williams Underwriting Group, a division of AssuredPartners is the program administrator for a professional liability (E & O) policy underwritten by Zurich American Insurance Company. All licensees, including real estate firms, are eligible for this coverage. Williams Underwriting Group will certify individual licensee’s compliance with the law directly to the Colorado Real Estate Commission (CREC).

The E&O policy issued through our program provides the minimum CREC required limits of $100,000/$300,000 or your choice of limits as shown below. All limits are subject to a $1,000 paid claim deductible per licensee.

ALL ACTIVE REAL ESTATE LICENSEES who are ALSO Registered, Licensed or Certified APPRAISERS may purchase an Endorsement to include appraisal activities with your real estate coverage. Note: YOU MUST HOLD AND MAINTAIN AN ACTIVE COLORADO REAL ESTATE LICENSE FOR THIS COVERAGE TO APPLY.

Please indicate your choice of limits with or without the appraisal endorsement by checking the box below that corresponds with the month that you desire your coverage to begin. (Please check only one (1) box.)

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January $295 □ $513 □ $668 □ January $482 □ $781 □ $1,023 □
February $270 □ $470 □ $612 □ February $442 □ $716 □ $938 □
March $246 □ $428 □ $557 □ March $402 □ $651 □ $853 □
April $221 □ $385 □ $501 □ April $362 □ $586 □ $767 □
May $197 □ $342 □ $445 □ May $321 □ $521 □ $682 □
June $172 □ $299 □ $390 □ June $281 □ $456 □ $597 □
July $148 □ $257 □ $334 □ July $241 □ $391 □ $512 □
August $123 □ $214 □ $276 □ August $201 □ $325 □ $426 □
September $98 □ $171 □ $223 □ September $161 □ $260 □ $341 □
October $74 □ $128 □ $167 □ October $121 □ $195 □ $256 □
November $49 □ $86 □ $111 □ November $80 □ $130 □ $171 □
December $25 □ $43 □ $56 □ December $40 □ $65 □ $85 □

* If selecting the Appraisal Endorsement, please provide your Appraisal License #

1. The box checked above is your INSURANCE premium due........................................ $

2. If you are the RESPONSIBLE BROKER for the company (Entity), please complete Part II on the reverse side and add the premium chosen for the entity........................................ + $

Optional Endorsements:
3. Personal Identity Coverage (Individual Licensee only) ........................................ add $15 + $

4. Contingent Bodily Injury & Property Damage for Real Estate and Property Management Services........................................ add $25 + $

5. Additional Coverage’s Endorsement - Available to Individual Licensees Only
   (Note: If you are an active member of CAR & have provided us with your NRDS ID # there is no charge for this endorsement)........................................ add $40 + $

6. TOTAL premium due with this enrollment form - add lines 1 + 2 + 3 + 4 + 5 ........................................ = $

IMPORTANT NOTICE: ALL PREMIUMS WILL BECOME FULLY EARNED ONCE COVERAGE IS IN EFFECT. We must receive the completed form and correct payment in our office no later than December 17, 2018 to assure your certification to the Colorado Real Estate Commission. Neither Williams Underwriting Group nor the Insurance Company will be responsible for any late renewal fees imposed by CREC or delay in the issuance of a license where forms and payments are received after December 17, 2018 (Enrollment can be made on-line at www.wugio.com. AMEX, Visa, Mastercard or Discover accepted. We access a $5.00 convenience fee for on-line enrollment.) Credit card payments will not be accepted by mail, phone or fax.

Insurance underwritten by Zurich American Insurance Company. Please refer to the actual policy for complete details of coverages, exclusions, terms, and conditions. A specimen copy of the policy described can be found on the Williams Underwriting Group’s website, www.wugio.com.