



**2023 INDEPENDENT CARRIER ENROLLMENT/RENEWAL FORM  
COLORADO REAL ESTATE LICENSEE PROFESSIONAL LIABILITY INSURANCE**

**SAVE TIME ENROLL ONLINE - [www.wugioe.com](http://www.wugioe.com)**

**PART I: INDIVIDUAL LICENSEE ENROLLMENT/RENEWAL**

ARE YOU AN ACTIVE MEMBER OF CAR  YES  NO IF YES, PROVIDE NRDS NO. \_\_\_\_\_

IF YOU HAVE A PERMANENT LICENSE ID ENTER HERE → (IF NOT PUT PENDING)		
NAME AS STATED ON LICENSE		SOCIAL SECURITY NO.* <div style="text-align: right; font-size: small;">Last 4 digits</div>
MAILING ADDRESS	BUSINESS PHONE	FAX
CITY	STATE	ZIP CODE
		E-MAIL

**PART II: ENTITY LICENSEE ENROLLMENT/RENEWAL (COMPLETE ONLY IF PAYING FOR ENTITY)**

Applies only to Corporation, Partnership or LLC

Entity Lic. # →

ENTITY NAME STATED ON LICENSE (Legal Name - NOT DBA Name)		
Secretary of State State ID →		Only required for new entity
ADDRESS		BUSINESS PHONE
CITY	STATE	ZIP CODE

**PART III: COLORADO RESIDENTS - DO YOU NEED ERRORS & OMISSION COVERAGE CERTIFICATION TO OTHER STATE MANDATED INSURANCE PROGRAMS? Please Contact us if you need certification to the Alaska, Kentucky or Tennessee Real Estate Commission.**

NO  YES  If "Yes" list the state(s) and license number for each state.

State	License Number	State	License Number	State	License Number	State	License Number

**PART IV: Do you have a professional liability insurance policy currently in force covering your duties as a real estate licensee?**

NO  YES  If "Yes" please provide the following information.

Insurance Co. \_\_\_\_\_ Policy Dates \_\_\_\_\_

What date do you request your coverage under this proposed policy to become effective? \_\_\_\_\_

I individually or on behalf of the above named entity warrant that I have made reasonable inquiry to provide the answers to the questions contained in this form. I further warrant that all such answers are true, correct and complete to the best of my knowledge and belief. Also, I understand that the coverage provided under this policy is claims-made coverage. If you have knowledge of any error, omission, act, circumstance or situation that may give rise to a claim, it must be reported to your current insurance company before your current policy period expires.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Form must be signed & dated for coverage to apply.**

**WARNING!\***

**PAYMENT INSTRUCTIONS:**

Enroll online at [www.wugioe.com](http://www.wugioe.com)  
(a \$5.00 convenience fee will be added to enroll on-line)  
or Make Check Payable to:  
Williams Underwriting Group

Licensees who do not obtain E&O coverage or before January 31, 2023 will **lose** any previously established retroactive date (i.e., "Prior Acts" Coverage). Your new **retroactive date** will be the 1st of the month in which your payment is received, which will coincide with your policy effective date. Further, if you do not obtain professional liability insurance coverage by January 31, 2023, your license may be placed on inactive status by the Colorado Real Estate Commission.

\* Only applies to coverage purchased through the Williams Underwriting Group program. Other carriers may have their own and/or other requirements.

**MAIL TO:**

Williams Underwriting Group - CO  
Department 8310  
Carol Stream, IL 60122-8310

**OVERNIGHT ADDRESS / RETURN RECEIPT**

Williams Underwriting Group  
a Division of AssuredPartners NL, LLC  
435 N Whittington Pkwy, Suite 300, Louisville KY 40222  
800-222-4035

**NOTE: Mailing address is correct!  
No P.O. Box or Street Address needed!**



## 2023 INDEPENDENT CARRIER ENROLLMENT/RENEWAL FORM COLORADO REAL ESTATE LICENSEE PROFESSIONAL LIABILITY INSURANCE

**NOTICE: ALL PERSONS WITH AN ACTIVE** real estate license and all licensed Entities such as Corporations, Partnerships and LLC's that have licensees attached to their firm (hereafter referred to as licensees) must maintain a policy of professional liability (errors & omissions) insurance to maintain an active license.

Williams Underwriting Group, a division of AssuredPartners NL, LLC is the program administrator for a professional liability (E&O) policy underwritten by Continental Casualty Company (a CNA Insurance Company). All licensees, including real estate firms, are eligible for this coverage. Williams Underwriting Group will certify individual and firm licensee's compliance with the law directly to the Colorado Real Estate Commission (CREC) when payments are received prior to January 31st.

The E&O policy issued through our program provides the minimum CREC required limits of \$100,000/\$300,000 **or** your choice of limits as shown below. All limits are subject to a \$1,000 paid claim deductible per licensee. **ALL INDIVIDUAL ACTIVE REAL ESTATE LICENSEES** who are **ALSO** Registered, Licensed or Certified **APPRAISERS** may purchase an Endorsement to **include** appraisal activities with your real estate coverage. **Note: YOU MUST HOLD AND MAINTAIN AN ACTIVE COLORADO REAL ESTATE LICENSE FOR THIS COVERAGE TO APPLY. Firm License are not eligible for Appraisal Coverage.**

Please indicate your choice of limits **with** or **without the appraisal endorsement** by checking the box below that corresponds with the month that you desire your coverage to begin. (Please check only one (1) box.)

<b>REAL ESTATE ONLY</b>				<b>REAL ESTATE INCLUDING APPRAISAL ENDORSEMENT*</b>			
<b>Limits of Liability</b>				<b>Limits of Liability</b>			
<b>\$100,000/ \$300,000</b>	<b>\$250,000/ \$750,000</b>	<b>\$500,000/ \$1,000,000</b>		<b>\$100,000/ \$300,000</b>	<b>\$250,000/ \$750,000</b>	<b>\$500,000/ \$1,000,000</b>	
January	\$295 <input type="checkbox"/>	\$513 <input type="checkbox"/>	\$668 <input type="checkbox"/>	January	\$482 <input type="checkbox"/>	\$781 <input type="checkbox"/>	\$1,023 <input type="checkbox"/>
February	\$270 <input type="checkbox"/>	\$470 <input type="checkbox"/>	\$612 <input type="checkbox"/>	February	\$442 <input type="checkbox"/>	\$716 <input type="checkbox"/>	\$938 <input type="checkbox"/>
March	\$246 <input type="checkbox"/>	\$428 <input type="checkbox"/>	\$557 <input type="checkbox"/>	March	\$402 <input type="checkbox"/>	\$651 <input type="checkbox"/>	\$853 <input type="checkbox"/>
April	\$221 <input type="checkbox"/>	\$385 <input type="checkbox"/>	\$501 <input type="checkbox"/>	April	\$362 <input type="checkbox"/>	\$586 <input type="checkbox"/>	\$767 <input type="checkbox"/>
May	\$197 <input type="checkbox"/>	\$342 <input type="checkbox"/>	\$445 <input type="checkbox"/>	May	\$321 <input type="checkbox"/>	\$521 <input type="checkbox"/>	\$682 <input type="checkbox"/>
June	\$172 <input type="checkbox"/>	\$299 <input type="checkbox"/>	\$390 <input type="checkbox"/>	June	\$281 <input type="checkbox"/>	\$456 <input type="checkbox"/>	\$597 <input type="checkbox"/>
July	\$148 <input type="checkbox"/>	\$257 <input type="checkbox"/>	\$334 <input type="checkbox"/>	July	\$241 <input type="checkbox"/>	\$391 <input type="checkbox"/>	\$512 <input type="checkbox"/>
August	\$123 <input type="checkbox"/>	\$214 <input type="checkbox"/>	\$278 <input type="checkbox"/>	August	\$201 <input type="checkbox"/>	\$325 <input type="checkbox"/>	\$426 <input type="checkbox"/>
September	\$ 98 <input type="checkbox"/>	\$171 <input type="checkbox"/>	\$223 <input type="checkbox"/>	September	\$161 <input type="checkbox"/>	\$260 <input type="checkbox"/>	\$341 <input type="checkbox"/>
October	\$ 74 <input type="checkbox"/>	\$128 <input type="checkbox"/>	\$167 <input type="checkbox"/>	October	\$121 <input type="checkbox"/>	\$195 <input type="checkbox"/>	\$256 <input type="checkbox"/>
November	\$ 49 <input type="checkbox"/>	\$ 86 <input type="checkbox"/>	\$111 <input type="checkbox"/>	November	\$ 80 <input type="checkbox"/>	\$130 <input type="checkbox"/>	\$171 <input type="checkbox"/>
December	\$ 25 <input type="checkbox"/>	\$ 43 <input type="checkbox"/>	\$ 56 <input type="checkbox"/>	December	\$ 40 <input type="checkbox"/>	\$ 65 <input type="checkbox"/>	\$ 85 <input type="checkbox"/>

\* If selecting the Appraisal Endorsement, please provide your Appraisal License # \_\_\_\_\_

1. The box checked above is your Individual **INSURANCE** premium due..... \$ \_\_\_\_\_
2. If you are the **RESPONSIBLE BROKER and are also paying** for the company (Entity).....  
please complete Part II on the reverse side and add the premium chosen for the entity..... + \$ \_\_\_\_\_

**Optional Endorsements:**

3. Contingent Bodily Injury & Property Damage for Real Estate Services which includes Property Management Services as defined in policy..... **add \$25** + \$ \_\_\_\_\_
4. Additional Coverage's Endorsement - Available to **Individual Licensees Only**  
**(Note: If you are an active member of CAR & have provided us with your NRDS ID # there is no charge for this endorsement)** ..... **add \$40** + \$ \_\_\_\_\_
5. **TOTAL premium** due with this enrollment form - add lines 1 + 2 + 3 + 4 ..... = \$ \_\_\_\_\_

**IMPORTANT NOTICE: ALL PREMIUMS WILL BECOME FULLY EARNED ONCE COVERAGE IS IN EFFECT.** We must receive the completed form and correct payment in our office no later than **December 19, 2022** to assure your certification to the Colorado Real Estate Commission by their deadline. Neither Williams Underwriting Group nor the Insurance Company will be responsible for any delay in the issuance of a license or certificate where forms and payments are received after December 19, 2022. **(Enrollment can be made on-line at [www.wugioe.com](http://www.wugioe.com). AMEX, Visa, Mastercard or Discover accepted. We access a \$5.00 convenience fee for on-line enrollment.) Credit card payments will not be accepted by mail, phone or fax.**

Insurance underwritten by Continental Casualty Company (a CNA Insurance Company). Please refer to the actual policy for complete details of coverages, exclusions, terms, and conditions. A specimen copy of the policy described can be found on the Williams Underwriting Group's web site, [www.wugioe.com](http://www.wugioe.com).