

**2018 INDEPENDENT CARRIER ENROLLMENT/RENEWAL FORM  
 COLORADO REAL ESTATE LICENSEE PROFESSIONAL LIABILITY INSURANCE  
 SAVE TIME ENROLL ONLINE - [www.wugioe.com](http://www.wugioe.com)**

**PART I: INDIVIDUAL LICENSEE ENROLLMENT/RENEWAL**

ARE YOU AN ACTIVE MEMBER OF CAR?  YES  NO IF YES, PROVIDE NRDS NO. \_\_\_\_\_

IF YOU HAVE A PERMANENT LICENSE ID ENTER HERE → (IF NOT PUT PENDING)			
NAME AS STATED ON LICENSE		SOCIAL SECURITY NO.* <span style="float: right;">Last 4 digits</span>	
MAILING ADDRESS	BUSINESS PHONE		FAX
CITY	STATE	ZIP CODE	E-MAIL

**PART II: ENTITY LICENSEE ENROLLMENT/RENEWAL (COMPLETE ONLY IF PAYING FOR ENTITY)**

Applies only to Corporation, Partnership or LLC

Entity Lic. # →

ENTITY NAME STATED ON LICENSE (Legal Name - NOT DBA Name)		
Secretary of State State ID →		Only required for new entity
ADDRESS		BUSINESS PHONE
CITY	STATE	ZIP CODE

**PART III: COLORADO RESIDENTS - DO YOU NEED ERRORS & OMISSION COVERAGE CERTIFICATION TO OTHER STATE MANDATED INSURANCE PROGRAMS? Please Contact us if you need certification to the Tennessee Real Estate Commission.**

NO  YES  If "Yes" list the state(s) and license number for each state.

State	License Number	State	License Number	State	License Number	State	License Number

**PART IV: Do you have a professional liability insurance policy currently in force covering your duties as a real estate licensee?**

NO  YES  If "Yes" please provide the following information.

Insurance Co. \_\_\_\_\_ Policy Dates \_\_\_\_\_

What date do you request your coverage under this proposed policy to become effective? \_\_\_\_\_

I individually or on behalf of the above named entity warrant that I have made reasonable inquiry to provide the answers to the questions contained in this form. I further warrant that all such answers are true, correct and complete to the best of my knowledge and belief. Also, I understand that the coverage provided under this policy is claims-made coverage. If you have knowledge of any error, omission, act, circumstance or situation that may give rise to a claim, it must be reported to your current insurance company before your current policy period expires.

Signature \_\_\_\_\_ Date \_\_\_\_\_

**Form must be signed & dated for coverage to apply.**

**WARNING!\***

**PAYMENT INSTRUCTIONS:**

Enroll online at [www.wugioe.com](http://www.wugioe.com)  
 (a \$5.00 convenience fee will be added to enroll on-line)  
 or Make Check Payable to:  
 Williams Underwriting Group

**MAIL TO:**

Williams Underwriting Group - CO  
 Department 8310  
 Carol Stream, IL 60122-8310

Licensees who do not obtain E&O coverage or before January 31, 2018 will **lose** any previously established retroactive date (i.e., "Prior Acts" Coverage). Your new **retroactive date** will be the 1st of the month in which your payment is received, which will coincide with your policy effective date. Further, if you do not obtain professional liability insurance coverage by January 31, 2018, your license may be placed on inactive status by the Colorado Real Estate Commission.

\* Only applies to coverage purchased through the Williams Underwriting Group program. Other carriers may have their own and/or other requirements.

**OVERNIGHT ADDRESS / RETURN RECEIPT**

Williams Underwriting Group,  
 a Division of AssuredPartners NL, LLC  
 2211 River Road, Louisville, KY 40206  
 800-222-4035

**NOTE: Mailing address is correct!  
 No P.O. Box or Street Address needed!**

**SEE REVERSE SIDE FOR PREMIUMS**

**THIS FORM MAY BE COPIED**

# 2018 ENROLLMENT/RENEWAL FORM COLORADO REAL ESTATE LICENSEE PROFESSIONAL LIABILITY INSURANCE

**NOTICE: ALL PERSONS WITH AN ACTIVE** real estate license and all licensed Entities such as Corporations, Partnerships and LLC's that have licensees attached to their firm (hereafter referred to as licensees) must maintain a policy of professional liability (errors & omissions) insurance to maintain an active license.

Williams Underwriting Group, a division of AssuredPartners NL, LLC, is the program administrator for a professional liability (E&O) policy underwritten by Zurich American Insurance Company. All licensees, including real estate firms, are eligible for this coverage. Williams Underwriting Group will certify individual licensee's compliance with the law directly to the Colorado Real Estate Commission (CREC).

The E&O policy issued through our program provides the minimum CREC required limits of \$100,000/\$300,000 **or** your choice of limits as shown below. All limits are subject to a \$1,000 paid claim deductible per licensee.

**ALL ACTIVE REAL ESTATE LICENSEES** who are **ALSO** Registered, Licensed or Certified **APPRAISERS** may purchase an Endorsement to **include** appraisal activities with your real estate coverage. **Note: YOU MUST HOLD AND MAINTAIN AN ACTIVE COLORADO REAL ESTATE LICENSE FOR THIS COVERAGE TO APPLY.**

Please indicate your choice of limits **with** or **without** the **appraisal endorsement** by checking the box below that corresponds with the month that you desire your coverage to begin. (Please check only one (1) box.)

	<b>REAL ESTATE ONLY</b>			<b>REAL ESTATE INCLUDING APPRAISAL ENDORSEMENT*</b>								
	<b>Limits of Liability</b>			<b>Limits of Liability</b>								
	<b>\$100,000/ \$300,000</b>	<b>OR</b>	<b>\$250,000/ \$750,000</b>	<b>OR</b>	<b>\$500,000/ \$1,000,000</b>	<b>OR</b>	<b>\$100,000/ \$300,000</b>	<b>OR</b>	<b>\$250,000/ \$750,000</b>	<b>OR</b>	<b>\$500,000/ \$1,000,000</b>	
January	\$295 <input type="checkbox"/>		\$513 <input type="checkbox"/>		\$668 <input type="checkbox"/>		January	\$482 <input type="checkbox"/>		\$781 <input type="checkbox"/>		\$1,023 <input type="checkbox"/>
February	\$270 <input type="checkbox"/>		\$470 <input type="checkbox"/>		\$612 <input type="checkbox"/>		February	\$442 <input type="checkbox"/>		\$716 <input type="checkbox"/>		\$938 <input type="checkbox"/>
March	\$246 <input type="checkbox"/>		\$428 <input type="checkbox"/>		\$557 <input type="checkbox"/>		March	\$402 <input type="checkbox"/>		\$651 <input type="checkbox"/>		\$853 <input type="checkbox"/>
April	\$221 <input type="checkbox"/>		\$385 <input type="checkbox"/>		\$501 <input type="checkbox"/>		April	\$362 <input type="checkbox"/>		\$586 <input type="checkbox"/>		\$767 <input type="checkbox"/>
May	\$197 <input type="checkbox"/>		\$342 <input type="checkbox"/>		\$445 <input type="checkbox"/>		May	\$321 <input type="checkbox"/>		\$521 <input type="checkbox"/>		\$682 <input type="checkbox"/>
June	\$172 <input type="checkbox"/>		\$299 <input type="checkbox"/>		\$390 <input type="checkbox"/>		June	\$281 <input type="checkbox"/>		\$456 <input type="checkbox"/>		\$597 <input type="checkbox"/>
July	\$148 <input type="checkbox"/>		\$257 <input type="checkbox"/>		\$334 <input type="checkbox"/>		July	\$241 <input type="checkbox"/>		\$391 <input type="checkbox"/>		\$512 <input type="checkbox"/>
August	\$123 <input type="checkbox"/>		\$214 <input type="checkbox"/>		\$278 <input type="checkbox"/>		August	\$201 <input type="checkbox"/>		\$325 <input type="checkbox"/>		\$426 <input type="checkbox"/>
September	\$ 98 <input type="checkbox"/>		\$171 <input type="checkbox"/>		\$223 <input type="checkbox"/>		September	\$161 <input type="checkbox"/>		\$260 <input type="checkbox"/>		\$341 <input type="checkbox"/>
October	\$ 74 <input type="checkbox"/>		\$128 <input type="checkbox"/>		\$167 <input type="checkbox"/>		October	\$121 <input type="checkbox"/>		\$195 <input type="checkbox"/>		\$256 <input type="checkbox"/>
November	\$ 49 <input type="checkbox"/>		\$ 86 <input type="checkbox"/>		\$111 <input type="checkbox"/>		November	\$ 80 <input type="checkbox"/>		\$130 <input type="checkbox"/>		\$171 <input type="checkbox"/>
December	\$ 25 <input type="checkbox"/>		\$ 43 <input type="checkbox"/>		\$ 56 <input type="checkbox"/>		December	\$ 40 <input type="checkbox"/>		\$ 65 <input type="checkbox"/>		\$ 85 <input type="checkbox"/>

\* If selecting the Appraisal Endorsement, please provide your Appraisal License # \_\_\_\_\_

1. The box checked above is your **INSURANCE** premium due..... \$ \_\_\_\_\_
2. If you are the **RESPONSIBLE BROKER** for the company (Entity), please complete Part II on the reverse side and add the premium chosen for the entity..... + \$ \_\_\_\_\_

**Optional Endorsements:**

3. Personal Identity Coverage (Individual Licensee only) .....add \$15 + \$ \_\_\_\_\_
4. Contingent Bodily Injury & Property Damage for Real Estate and Property Management Services..... add \$25 + \$ \_\_\_\_\_
5. Additional Coverage's Endorsement - Available to Individual Licensees Only  
(Note: If you are an active member of CAR & have provided us with your NRDS ID # there is no charge for this endorsement) .....add \$40 + \$ \_\_\_\_\_
6. TOTAL premium due with this enrollment form - add lines 1 + 2 + 3 + 4 + 5 ..... = \$ \_\_\_\_\_

**IMPORTANT NOTICE: ALL PREMIUMS WILL BECOME FULLY EARNED ONCE COVERAGE IS IN EFFECT.** We must receive the completed form and correct payment in our office no later than December 15, 2017 to assure your certification to the Colorado Real Estate Commission. Neither Williams Underwriting Group nor the Insurance Company will be responsible for any late payment fees imposed by CREC or delay in the issuance of a license where forms and payments are received after December 15, 2017. **(Enrollment can be made on-line at [www.wugioe.com](http://www.wugioe.com). AMEX, Visa, Mastercard or Discover accepted. We access a \$5.00 convenience fee for on-line enrollment.) Credit card payments will not be accepted by mail, phone or fax.**

Insurance underwritten by Zurich American Insurance Company. Please refer to the actual policy for complete details of coverages, exclusions, terms, and conditions. A specimen copy of the policy described can be found on the Williams Underwriting Group's web site, [www.wugioe.com](http://www.wugioe.com).